

## Sterile Compounding Boot Camp®

### Sterile Compounding Inspector Training for Cisci Certification

All Times Eastern

Activity Title and Objectives (with CE information)

#### Day 1 – All times Eastern

##### Introduction

8:00–9:00 AM

■ Housekeeping and welcome exercise

##### Contamination Control: Engineering and Work Practice Principles

9:00–10:00 AM

- Define microbial state of control as the overall goal of facility maintenance in sterile compounding practice.
- List engineering-related contamination-control principles of cleanroom suites and segregated compounding areas (SCAs).
- List the three categories of work practices fundamental to contamination control.

ACPE UAN: JA0006454-0000-22-3082-L07-P/T; 1 credit hour; application-based

10:00–10:15 AM

Break

##### Sterile-to-Sterile Compounding

10:15–11:45 AM

- Identify situations that are “not compounding” and the new immediate-use category defined in USP 797 (2022) and contrast them with the 2008 requirements.
- Differentiate between Category 1, 2, and 3 BUDs described in USP 797 (2022) from the risk levels in the 2008 USP 797.
- Compare and contrast the 2008 versus 2022 requirements for the use of commercially available SDCs, MDCs, and pharmacy bulk packages.
- Contrast drug-strength testing with stability-indicating methods for drug stability.
- Define compounding records versus master formulation records and describe CriticalPoint best practices for their implementation.
- Describe quality release testing for nonhazardous sterile-to-sterile compounding.

ACPE UAN: JA0006454-0000-22-3083-L07-P/T; 1.5 credit hours; application-based

11:45 AM–12:30 PM

Lunch

##### Secondary Engineering Controls for Nonhazardous Sterile Compounding

12:30–1:45 PM

- Describe the functions of SECs used for nonhazardous sterile compounding, and list the USP 797 requirements of each.
- Explain how proper facility design facilitates the maintenance of a state of control.
- Differentiate between ISO 5, 7, and 8 area cleanliness and particulate counts.
- Explain the rationale for and describe how to apply best practice design elements to your compounding facility.

ACPE UAN: JA0006454-0000-22-3084-L07-P/T; 1.25 credit hours; application-based

##### Interactive Group Exercise

1:45–2:45 PM

- Determine the appropriate beyond-use dates a sterile compounding pharmacy can assign based on its facility design.
- Discuss the design features that a sterile compounding pharmacy should consider when designing a facility for current and future needs.

ACPE UAN: JA0006454-0000-22-3085-L07-P/T; 1 credit hour; application-based



2:45–3:00 PM *Break*

### Contamination Control: Hand Hygiene and Garbing and Material Handling

- 3:00–4:30 PM
- Properly sequence the activities of hand hygiene and garbing for nonhazardous sterile compounding based on the location of the sink.
  - Differentiate between the garbing requirements of USP 797 2008, USP 797 2022, and best practice recommendations.

ACPE UAN: JA0006454-0000-22-3086-L07-P/T; 1.5 credit hours; application-based

4:30–4:45 PM *Summary*

## Day 2 – All times Eastern

8:00–8:15 AM *Welcome and introduction to the day*

### Interactive Exercise: Hand Hygiene and Garbing and Material Handling

- 8:15–9:15 AM
- Describe best practice material staging using pass-throughs or cart exchange.
  - Practice the steps to successfully don sterile gloves.
  - Summarize the proper sequence for performing hand hygiene and garbing for nonhazardous sterile-to-sterile compounding when the sink is on the clean side of the line of demarcation.
  - Explain how to perform initial gloved fingertip sampling according to USP 797 requirements.

ACPE UAN: JA0006454-0000-22-3087-L07-P/T; 1 credit hour; application-based

### Initial Gloved Fingertip Sampling (GFS)

- 9:15–9:45 AM
- Describe the difference between solid and liquid media, and identify what each is used for by sterile compounding organizations.
  - Identify and explain the critical components of a certificate of analysis.
  - List the conditions and steps to successful initial GFS.
  - Differentiate between the minimum requirements and best practice recommendations for personnel sampling.
  - Explain necessary corrective actions and additional training in the event of initial GFS failures.

ACPE UAN: JA0006454-0000-22-3088-L07-P/T; 0.5 credit hours; knowledge-based

9:45–10:00 AM *Break*



### Primary Engineering Controls for Nonhazardous Sterile Compounding

- 10:00–11:00 AM
- Differentiate between nonhazardous PECs, and identify airflow characteristics of each.
  - Differentiate between unidirectional and turbulent airflow, and describe how to determine whether a PEC is appropriate for sterile compounding.
  - Describe factors important for proper integration of PECs into facilities to ensure optimum workflow and equipment functionality.
  - Discuss appropriate applications and limitations of the PECs used for sterile compounding.
  - Explain HEPA filtration and how it applies to the principles of airflow.
  - Correlate airflow principles to compounding, and describe how proper aseptic technique relates to first air.

ACPE UAN: JA0006454-0000-22-3089-L07-P/T; 1 credit hour; application-based

### Aseptic Work Practices Overview

- 11:00–11:30 AM
- Define segregation and area clearance and how these concepts improve patient safety and reduce the potential for error.
  - List the “dos and don’ts” of worker conduct both inside the perimeter of the SCA and inside of the cleanroom suite.
  - Describe the care/maintenance of the staging cart and the proper way to move items from the staging cart into the PEC.
  - List the influences on first air and how proper ergonomics, setup of supplies, and aseptic work practices reduce the risk of contamination.
  - Describe a best practice strategy for removing finished CSPs from the compounding area.

ACPE UAN: JA0006454-0000-22-3090-L07-P/T; 0.5 credit hours; knowledge-based

11:30 AM–12:15 PM *Lunch*

### Interactive Exercise: Aseptic Technique Demonstration and Video Evaluation

- 12:15–12:45 PM
- Differentiate between horizontal and vertical primary engineering controls.
  - Predict how first air can be affected by the placement of materials in the direct compounding area (DCA).
  - Explain the conditions needed to properly establish a DCA.
  - Summarize the particle generation that can occur during sterile compounding and which material-handling strategies can minimize the impact of particles on CSPs.
  - Discuss how transferring materials into and out of PECs impacts particle counts.

ACPE UAN: JA0006454-0000-22-3091-L07-P/T; 0.5 credit hours; knowledge-based



## Interactive Exercises

12:45–2:15 PM

### Interactive Exercise: Sterility Testing (45 minutes)

- Describe when sterility testing is required and how licensees must determine the number of final CSPs and volume from each final CSP to send for sterility testing.
- Contrast sterility testing by membrane filtration following the requirements of USP 797 (per USP 71) with other methods that are often incorrectly employed in pharmacies.

ACPE UAN: JA0006454-0000-22-3092-L07-P/T; 0.75 credit hours; knowledge-based

### Interactive Exercise: Bubble Point (Filter Integrity) Testing (45 minutes)

- Describe the conditions that require bubble point testing.
- List the required elements of documentation.
- Evaluate licensees for compliance with bubble point testing requirements

ACPE UAN: JA0006454-0000-22-3093-L07-P/T; 0.75 credit hours; knowledge-based

2:15–2:30 PM

*Break*

## Testing and Certification of PECs and SECs

2:30–3:30 PM

- Describe the role certification plays in ensuring patient safety.
- Summarize documentation requirements of applicable certification tests.
- List required and best practice reporting components to ensure your facility receives a comprehensive certification report.
- Discuss certification testing so that you can confidently communicate with the certification technician and facilities personnel.

ACPE UAN: JA0006454-0000-22-3094-L07-P/T; 1 credit hour; application-based

## Interactive Exercise: Certification Report Lab

3:30–4:30 PM

- Identify missing elements in a certification report.
- Describe the desired information in a certification report.

ACPE UAN: JA0006454-0000-22-3095-L07-P/T; 1 credit hour; application-based

4:30–4:45 PM

*Summary*

## Day 3 – All times Eastern

8:00–8:15 AM

*Welcome and introduction to the day*

## Overview of USP 800 and HD Handling

8:15–9:15 AM

- Cite examples of HD exposure effects on persons who handle HDs.
- Describe the location of resources regarding HD practice.
- Recall common HD guidelines, standards, regulatory, and best practice events.
- List the major elements of USP 800.
- Differentiate between the scope of USP Chapters 795, 797, and 800.
- Describe current issues related to USP Compounding Chapter enforceability and compendial applicability.

ACPE UAN: JA0006454-0000-22-3096-L07-P/T; 1 credit hour; application-based



### Elements and Practical Examples of Performing an Assessment of Risk (AoR)

- 9:15–10:00 AM
- List which drugs may be exempted from full containment and work practices of 800.
  - Define the components required in an AoR.
  - Evaluate different approaches to the creation and maintenance of an AoR.
  - Discuss specific examples of AoR strategies from actual practice.

ACPE UAN: JA0006454-0000-22-3097-L07-P/T; 0.75 credit hours; knowledge-based

10:00–10:15 AM      *Break*

### Work Practice Strategies for Receiving, Storing, Compounding, and Transporting HDs and HD CSPs

- 10:15–11:15 AM
- List the practice elements essential to reducing the generation of HD contamination and the risk of exposure throughout the HD-use lifespan.
  - Correctly state USP 800 requirements for receiving, storing, compounding, and transporting HDs.
  - Assist licensees in implementing effective handling during compounding to ensure that the final HD CSP container and packaging is free from HD contamination.
  - Evaluate safe transport procedures for HD inventory and final CSPs.

ACPE UAN: JA0006454-0000-22-3098-L07-P/T; 1 credit hour; application-based

### Response to HD Exposure and Spills

- 11:15–11:45 AM
- List the required elements of an exposure control and response plan and evaluate licensees for compliance.
  - Discuss the requirements for HD spill cleanup.
  - Describe the logistical and practical hurdles that can be encountered in implementing an effective spill management program.
  - List potential strategies for effective spill management.

ACPE UAN: JA0006454-0000-22-3099-L07-P/T; 0.5 credit hours; knowledge-based

11:45 AM–12:15 PM      *Lunch*

### Wipe Sampling and CSTDs for Sterile and Nonsterile Hazardous Drug Compounding

- 12:15–12:45 PM
- Differentiate USP 800 wipe sampling recommendations from CriticalPoint best practice recommendations.
  - List the wipe sampling methods available on the market.
  - Identify potential wipe sampling locations and the frequency of sampling.
  - Discuss the types of CSTDs available for use in compounding and administration.
  - Evaluate the efficacy of CSTDs using appropriate references.

ACPE UAN: JA0006454-0000-22-3100-L07-P/T; 0.5 credit hours; knowledge-based

### Donning, Doffing, and Types of Personal Protective Equipment (PPE)

- 12:45–1:45 PM
- List USP 800 requirements for donning and doffing PPE.
  - List the best sequence in which to perform donning and doffing of HD PPE resulting in microbial protection of CSPs as well as HD containment and protection of the worker.
  - Make useful suggestions to licensees about effectively protecting workers and ensuring containment since USP 800 does not include any “how-to” information.

ACPE UAN: JA0006454-0000-22-3101-L07-P/T; 1 credit hour; application-based

1:45–2:00 PM      *Break*



### Interactive Exercise: Doffing of HD Garb

- 2:00–3:00 PM
- Perform best practice doffing of HD PPE with visual feedback.
  - Explain how licensees could use fluorescent tracer mist and dust to evaluate their practice.

ACPE UAN: JA0006454-0000-22-3102-L07-P/T; 1 credit hour; application-based

### Interactive Exercise: Negative-Pressure Compounding Versus the Use of a CSTD

- 3:00–4:00 PM
- Perform simple syringe manipulations using simulated drug and compounding using positive, negative, and CSTD strategies contrasting the difficulty of each of the compounding strategies.
  - Discuss the time necessary to correctly perform negative-pressure compounding versus the use of CSTDs with licensees.
  - Observe HD administration with a model CSTD as required by USP 800.

ACPE UAN: JA0006454-0000-22-3103-L07-P/T; 1 credit hour; application-based

4:00–4:15 PM *Break*

### Decontamination, Cleaning and Disinfection, and Residue Removal in HD Compounding Environments

- 4:15–5:15 PM
- Define and differentiate the terms deactivation, decontamination, cleaning, disinfection, and sanitization.
  - Identify agents that may be used for decontamination of hazardous drugs.
  - Properly sequence decontamination, cleaning and disinfection, and application of sterile IPA in HD environments.

ACPE UAN: JA0006454-0000-22-3104-L07-P/T; 1 credit hour; application-based

5:15–5:30 PM *Summary*

## Day 4 – All times Eastern

8:00–8:15 AM *Welcome and introduction to the day*

### Containment Secondary Engineering Controls (C-SECs): Cleanroom Suites and C-SCAs

- 8:15–9:15 AM
- Describe the types of compliant C-SECs for nonsterile and sterile HD compounding.
  - Discuss considerations relevant to the use of pass-throughs in HD applications.
  - Analyze the allowable but suboptimal design of C-SECs and strategies used to compensate for such.
  - Describe the tests required for certification of C-SECs.

ACPE UAN: JA0006454-0000-22-3105-L07-P/T; 1 credit hour; application-based

### Containment Primary Engineering Controls (C-PECs)

- 9:15–10:30 AM
- Describe the types compliant of C-PECs for nonsterile and sterile HD compounding.
  - Describe the tests required for certification of C-PECs.

ACPE UAN: JA0006454-0000-22-3106-L07-P/T; 1.25 credit hours; application-based

10:30–10:45 AM *Break*



### Sanitization of Sterile Compounding Primary and Secondary Engineering Controls

- 10:45–11:45 AM
- Differentiate between the requirements of USP 797 2008, USP 797 2022, and best practices for sanitization.
  - Discuss principles related to the selection and use of cleaning agents and supplies.
  - Properly sequence critical activities of daily and monthly cleaning.
  - List personnel safety, training, and competency considerations.
  - Describe SOP and documentation requirements.

ACPE UAN: JA0006454-0000-22-3107-L07-P/T; 1 credit hour; application-based

11:45 AM–12:30 PM *Lunch*

### Environmental Monitoring

- 12:30–1:30 PM
- Outline a model ongoing-EM program, including the identification of baseline and action levels of microbial growth.
  - List the conditions and steps to conduct viable air and surface sampling.
  - Explain the proper use of equipment and supplies for air and surface sampling.
  - Identify the chapter requirements for investigating an exceeded action level.

ACPE UAN: JA0006454-0000-22-3108-L07-P/T; 1 credit hour; application-based

### Interactive Exercise: Developing an Environmental Sampling Plan

- 1:30–2:30 PM
- Explain which air and surface sampling locations should be considered as part of a routine sampling plan.
  - Describe how to use air and surface sampling equipment.
  - Discuss the required elements of environmental and personnel sampling documentation.

ACPE UAN: JA0006454-0000-22-3109-L07-P/T; 1 credit hour; application-based

2:30–2:45 PM *Break*

### Quality Systems for Sterile Compounding

- 2:45–3:45 PM
- Define quality assurance and quality control, including essential elements of a formal QA/QC system for your organization.
  - List steps for notification and recall of out-of-specification dispensed CSPs.
  - Develop a comprehensive, systematic, and written complaint-handling system.
  - Describe the role of personnel training as it relates to quality assurance.
  - Summarize how SOPs, documentation, and a change control system are critical to USP 797 compliance.

ACPE UAN: JA0006454-0000-22-3110-L07-P/T; 1 credit hour; application-based

### Nonsterile-to-Sterile Compounding

- 3:45–5:00 PM
- Contrast the compounding and BUD requirements of the USP 797 2022 and 2008 when licensees perform nonsterile to sterile compounding.
  - Describe methods of sterilization and requirements for each.
  - Describe the difference between direct inoculation and membrane filtration USP 71 sterility testing and list the benefits of using membrane filtration.
  - Identify the user requirement specifications of rapid testing and how they relate to taking a risk-based approach to rapid sterility testing.
  - Determine when bacterial endotoxin testing is required, according to USP 797.

ACPE UAN: JA0006454-0000-22-3111-L07-P/T; 1.25 credit hours; application-based



5:00–5:15 PM *Summary*

## Day 5 – All times Eastern

8:00–8:15 AM *Welcome and introduction to the day*

### Media-Fill Testing and Subsequent Gloved Fingertip Sampling (GFS)

- 8:15–9:00 AM
- Describe under what conditions surface sampling becomes a personnel metric rather than an environmental metric.
  - Differentiate between the minimum requirements and best practice recommendations for personnel sampling.
  - Summarize the importance of personnel and process media-fill testing as verification of the aseptic-technique skills of staff and the compounding process.
  - Define the design requirements of a personnel aseptic media-fill and media-process verification.
  - Describe the best practice integration of media-fill testing, surface sampling, and subsequent GFS.
  - Explain necessary corrective actions and additional training in the event of media-fill or GFS failures.

ACPE UAN: JA0006454-0000-22-3112-L07-P/T; 0.75 credit hours; knowledge-based

### Pharmacy Inspection Guide

- 9:00–10:15 AM
- Organize an inspection visit to ensure the most efficient and effective evaluation of sterile compounding practices.
  - Evaluate one potential method of structuring an inspection.

ACPE UAN: JA0006454-0000-22-3113-L07-P/T; 1.25 credit hours; application-based

10:15–10:30 AM *Break*

### Interactive Exercise: What's wrong with this picture?

- 10:30–11:30 AM
- Identify areas of noncompliance in images taken in real-life situations in sterile compounding pharmacies.

ACPE UAN: JA0006454-0000-22-3114-L07-P/T; 1 credit hour; application-based

### Interactive Exercise: Design and Build Evaluation of Facilities Intended for Non-HD and HD Compounding

- 11:30 AM–12:30 PM
- Evaluate sample layouts and identify areas of concern relative to USP 797 and 800 compliance, efficiency of workflow and best practice considerations.
  - Revise sample layouts to ensure improved compliance, efficiency, and achievement of best practices.

ACPE UAN: JA0006454-0000-22-3115-L07-P/T; 1 credit hour; application-based

12:30–12:45 PM *Summary*





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